

RE: Account #

Dear Sir or Madam:

In connection with the transfer to you of \_\_\_\_\_, for no consideration I/we confirm that this transfer was not solicited directly or indirectly by you or any of your brokers. I/We understand that no trading market currently exists for these securities and that the value of these securities cannot presently be determined. I/We confirm that this transfer is final and irrevocable, and that by this transfer I/we am/are foregoing the possibility of gain in the event these securities ever have any future value. I/we hereby waive any future claim I/we have concerning these securities.

Sincerely,

\_\_\_\_\_  
Account Holder

\_\_\_\_\_  
Joint Account Holder

\_\_\_\_\_  
Date